**Market Notice**

**Date: 24 October 2013**

**Subject:** New Financial Instrument Listing

***(HOMECHOICE HOLDINGS LIMITED – HCH01)***

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The JSE Limited has granted a listing to ***(HOMECHOICE HOLDINGS LIMITED – HCH01)*** on Interest Rate Market with effect from 25 October 2013 under its DMTN Programme dated 15 October 2013.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 500,000,000.00

**Bond Code HCH01**

**Nominal Issued** R 100,000,000.00

**Issue Price** 100%

**Coupon** 8.292% (3 Month Jibar as at 22 October 2013 of 5.142% plus 315 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 25 October 2016

**Books Close** 15 January, 15 April, 15 July and 15 October

**Interest Date(s)** 25 January, 25 April, 25 July and 25 October

**Last Day to Register** by 17:00 on 14 January, 14 April, 14 July and 14 October

**Issue Date** 25 October 2013

**Date Convention** Modified Following

**Interest Commencement Date** 25 October 2013

**First Interest Date** 25 January 2014

**ISIN No.** ZAG000110255

**Additional Information** Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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